

Portals – Online Client Access

FACT SHEET

Exceptionally secure, incredibly convenient

About Portals

Our client portals are your secure connection to our firm. Through our website, you simply login with your unique user ID and password to access your financial documents 24/7, when it's convenient for you. We designed our portals with you in mind. We know how busy you are running your business and your personal life—leaving little time to call or visit our office to request or exchange documents. Through your private portal, all you have to do is login at any time and from anywhere you have an internet connection to access, review, print, or exchange documents.

Portals simplify the process of communicating with us. Take a moment to review the value our advanced online platform offers you.



We make it easy!

Access your financial documents within your private client portal at any time. We strive to make working with our firm as simple as possible.

The Value of Portals

Life is busy. Who has time to manually drop off documents or even call to request needed files anymore? The convenience of portals is everywhere—from online banking to shopping—and now through your accounting professional.

Consider the value of our advanced client portals:

Access your account 24/7.

You are not restricted by office hours. Enjoy online access anytime, anywhere.

Rely on advanced data security.

Portals are far more secure than sending documents back and forth via email.

Exchange docs and communicate with our firm in real time.

Via the portal, you can interact with firm staff immediately, and you are assured that you are always viewing current data.

Enjoy a paperless process.

Eliminate printing, faxing, and mailing documents. Portals allow you to work paper-free!

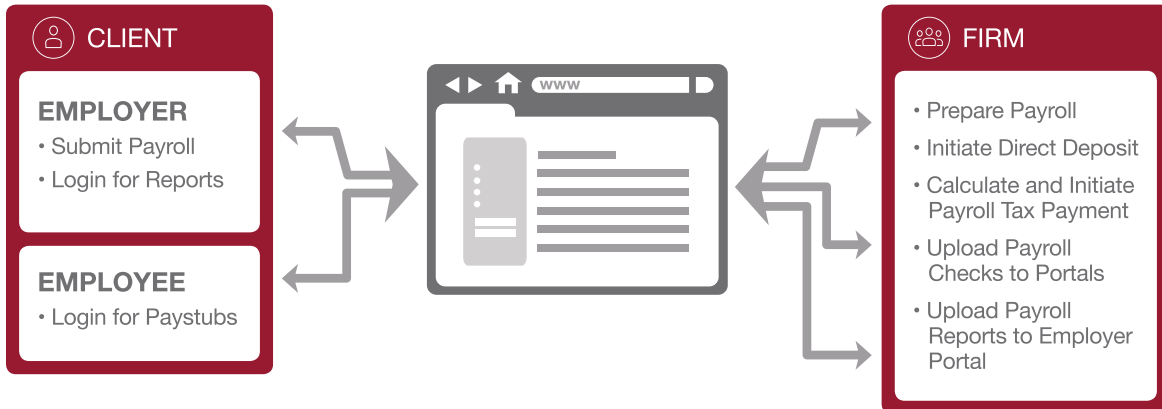


Steven M. Ellard, CPA

Payroll Made Easy...with Portals

A completely online payroll process offers ultimate convenience for you!

Our full-service payroll package provides relief from payroll processing hassles. Even better, because this service is offered online, you have 24/7 access to your payroll data via our secure client portals. Consider the ease of our payroll process:



It doesn't get any easier than this—from convenient online payroll data entry to round-the-clock access to your payroll reports. It's all possible through our advanced portal platform.

Payroll is no longer a hassle or time consuming. With portals, it's as easy as entering payroll data online, accessing and uploading prepared checks, and retrieving reports whenever you need them.

Contact Us Today

For more information on our services, please contact our firm. We are happy to discuss how we can help you meet your financial goals. We look forward to hearing from you.

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